



Annexure B

The financial details of companies for the previous 3 years as per the Consolidated audited statement of Accounts:

Name of the Company: **Piccadilly Agro Industries Limited (“Demerged Company”)**

(Rs. In Crores)

Particulars	As per last Audited Financial Year (FY 2025-26)	1 year prior to the last Audited Financial Year (FY 2024-25)	2 years prior to the last Audited Financial Year (FY 2023-24)
Equity Paid up Capital	98.57	94.34	94.34
Reserves and surplus	802.46	585.75	245.37
Carry forward losses	0.00	0.00	0.00
Net Worth	901.03	680.09	339.71
Miscellaneous Expenditure	0.00	0.00	0.00
Secured Loans	402.97	308.17	171.80
Unsecured Loans	127.66	0.00	0.00
Fixed Assets	580.18	281.98	217.89
Income from Operations	1135.06	886.26	828.12
Total Income	1142.84	892.81	828.94
Total Expenditure	952.60	750.61	711.96
Profit before Tax	190.29	142.20	146.37
Profit after Tax	137.40	102.70	110.38
Cash profit	160.69	122.17	128.58
EPS	10.85	10.85	11.63
Book value	91.41	72.09	36.01

The financial details of companies for the previous 3 years as per the Standalone audited statement of Accounts:

Name of the Company: **Piccadilly Agro Industries Limited (“Demerged Company”)**

(Rs. In Crores)

Particulars	As per last Audited Financial Year (FY 2025-26)	1 year prior to the last Audited Financial Year (FY 2024-25)	2 years prior to the last Audited Financial Year (FY 2023-24)
Equity Paid up Capital	98.57	94.34	94.34
Reserves and surplus	804.34	588.55	246.55
Carry forward losses	0.00	0.00	0.00
Net Worth	902.91	682.89	340.89
Miscellaneous Expenditure	0.00	0.00	0.00

Piccadilly Agro Industries Ltd.

Registered Office: Village Bhadson, Umri – Indri Road, Teh. Indri, Distt. Karnal, Haryana- 132117 (India)

Corporate Office: G-17, JMD Pacific Square, Sector-15 (Part-2), Gurugram, Haryana 122002 (India)

Ph.: +91-124-4300840, Website: www.piccadilly.com, Email: info@piccadilly.com

Administrative Office: 275-276, Captain Gaur Marg, Srinivasपुरi, New Delhi 110065

Investor Relations: Ph.: +91-172-2997651

CIN No.: L01115HR1994PLC032244





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Secured Loans	402.97	308.17	171.80
Unsecured Loans	127.66	0.00	0.00
Fixed Assets	579.74	281.93	217.82
Income from Operations	1135.06	886.26	828.12
Total Income	1142.84	892.81	828.94
Total Expenditure	950.44	748.65	710.19
Profit before Tax	192.45	144.16	148.13
Profit after Tax	139.56	104.66	112.13
Cash profit	162.74	124.11	130.32
EPS	14.42	11.09	11.89
Book value	91.60	72.39	36.13

For Piccadilly Agro Industries Limited


Dharmendra Kumar Batra
Whole Time Director
DIN: 07947018



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CIN No.: L01115HR1994PLC032244

PICCADILY FOOD & ESSENTIALS LIMITED

CIN: U10720HR2025PLC139275

REGD. OFFICE: - 101, 1ST FLOOR, JMD PACIFIC SQUARE, SEC-15, PART 2, GURGAON, HARYANA-122002, INDIA

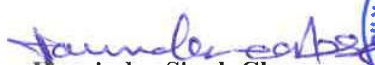
The financial details of companies for the previous 3 years as per the audited statement of Accounts:
Name of the Company: Piccadily Food & Essentials Limited (“Resulting Company”)

(Rs. In Crores)

Particulars	As per last Audited Financial Year (FY 2025-26)	1 year prior to the last Audited Financial Year (FY 2024-25)*	2 years prior to the last Audited Financial Year (FY 2023-24)*
Equity Paid up Capital	0.01	NA	NA
Reserves and surplus	Negligible	NA	NA
Carry forward losses	0	NA	NA
Net Worth	0.01	NA	NA
Miscellaneous Expenditure	0	NA	NA
Secured Loans	0	NA	NA
Unsecured Loans	0	NA	NA
Fixed Assets	0	NA	NA
Income from Operations	0	NA	NA
Total Income	0	NA	NA
Total Expenditure	Negligible	NA	NA
Profit before Tax	Negligible	NA	NA
Profit after Tax	Negligible	NA	NA
Cash profit	Negligible	NA	NA
EPS	0	NA	NA
Book value	6.73	NA	NA

* The Piccadily Food & Essentials Limited (“Resulting Company”) was incorporated on December 15, 2025.

For Piccadily Food & Essentials Limited


Harvinder Singh Chopra
Director
DIN: 00129891



