



PICCADILY

- SINCE 1987 -

Date: April 28, 2026

BSE Limited

The Department of Corporate
Services
Ground floor, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001, India

**National Stock Exchange of India
Ltd.**

Listing Department, Exchange Plaza,
Plot No. C-1, Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Sub: Confirmation in respect of Scheme of Arrangement filed with the Stock Exchanges

With reference to the Scheme of Arrangement between Piccadily Agro Industries Limited (the “**Demerged Company**” or “**PAIL**”) and Piccadily Food & Essentials Limited (the “**Resulting Company**” or “**PFEL**”) and their respective shareholders and creditors, we hereby confirm the following:

1. Piccadily Agro Industries Limited has no past defaults of listed debt obligations under Part I Para A 2(j) of the SEBI Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023.

For **Piccadily Agro Industries Limited**

Dharmendra Kumar Batra
Whole Time Director
DIN: 07947018

Date: 28/04/2026

Place: Gurugram

Piccadily Agro Industries Ltd.

Registered Office: Village Bhadson, Umri – Indri Road, Teh. Indri, Distt. Karnal, Haryana- 132117 (India)

Corporate Office: G-17, JMD Pacific Square, Sector-15 (Part-2), Gurugram, Haryana 122002 (India)

Ph.: +91-124-4300840, Website: www.piccadily.com, Email: info@piccadily.com

Administrative Office: 275-276, Captain Gaur Marg, Srinivaspuri, New Delhi 110065

Investor Relations: Ph.: +91-172-2997651

CIN No.: L01115HR1994PLC032244

PICCADILY FOOD & ESSENTIALS LIMITED

CIN: U10720HR2025PLC139275

REGD. OFFICE: - 101, 1ST FLOOR, JMD PACIFIC SQUARE, SEC-15, PART 2, GURGAON, HARYANA-122002, INDIA

Date: 28/04/2026

BSE Limited

The Department of Corporate Services
Ground floor, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001, India
Scrip Code: 530305

National Stock Exchange of India Ltd.

Listing Department, Exchange Plaza,
Plot No. C-1, Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai - 400 051,
Symbol: PICCADIL

RESULTING COMPANY IS NOT LISTED ENTITY AT PRESENT

Dear Sirs,

Sub: Confirmation in respect of Scheme of Arrangement filed with the Stock Exchanges

With reference to the Scheme of Arrangement between Piccadily Agro Industries Limited (the “**Demerged Company**” or “**PAIL**”) and Piccadily Food & Essentials Limited (the “**Resulting Company**” or “**PFEL**”) and their respective shareholders and creditors, we hereby confirm the following:

1. Piccadily Food & Essentials Limited has not issued any listed debt obligation and hence, the requirement of declaration of any past defaults in relation to listed debt obligations under Part I Para A 2(j) of the SEBI Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 does not apply.

For **Piccadily Food & Essentials Limited**


Harvinder Singh Chopra

Director

DIN: 00129891



Place: Gurugram

Date: 28/04/2026